MarketView® Desktop™

MarketView Desktop

1. Go to **www.marketview.com**.
2. Click the **Launch MarketView** icon to start the install.
3. The login box will appear next, enter **user ID and password**.

Page Navigation

1. To open saved workspaces click on the **Menu** ☰ icon in the top right of the toolbar then select a **Workspace**.
2. Within the workspaces window you can create a new workspace or export/import a workspace from a co-worker.

WorkSpace

1. A new Workspace starts with 10 blank pages by default, to add more pages click on the **+** in the bottom right.
2. Create windows by selecting the type of window you want from the toolbar across the top or use the ⊞ ▾ icon located in the top left.
3. Add tabs within that window by clicking the **+** across the top of the window, then select the appropriate icon.
4. Use the "Snap To" feature to organize your windows by dragging them to any side or corner until they highlight blue with a preview of the end location then drop the window.
5. Convert all windows to stand-alone windows and minimize the MarketView container into a toolbar by clicking on the menu icon ☰ and then selecting "switch to free-form mode."
6. Revert all windows back into the container by clicking on the menu icon ☰ and then selecting revert to normal window mode.
7. The ⤶ icon located in the bottom left is used to toggle your view, either storing pages on the side or the bottom of the application.
8. Save your workspace by clicking on the workspace name found in the upper right hand corner ▉MW Workspace▉ ▣ ▤▾ ☰ – ⊡ ✕ and select **save now**.
9. Linking Windows
   • Create a quote window with your desired symbols.
   • Open a blank historical table and/or chart window.
   • Drag the link icon 🔗 ▾ from the right hand corner of the quote window to the chart or table.
   • Click through the symbols in your Quote window and the table/chart will change in unison.

Workspace Hotkeys

Tabs
Ctrl+Tab: Cycle forward
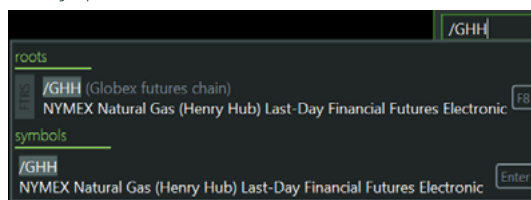Ctrl+Shift+Tab: Cycle backward
Ctrl+W: Close
Ctrl+T: New tab

Pages
Ctrl+Alt+PgDown: Cycle forward
Ctrl+Alt+PgUp: Cycle backward
Ctrl+Alt+=: New page
Ctrl+Alt+-: Close page

MDI Windows
Cltr+~ or Ctrl+PgDown: Cycle forward
Ctrl+Shift+~ or Ctrl+PgUp: Cycle backward
Ctrl+F4: Close window
Ctrl+N: New window

QuoteView

1. Select the **Quote icon** or click **Quote** in the toolbar.
2. Use **Edit** to select a symbol from the tree or type the symbol directly into the first row.
   • Use **Ctrl** to select multiple symbols and Enter to add them.
3. Add a symbol chain by typing in the root of a symbol into the **Enter Symbol** box.
   • Click on one of the symbols that are found or use the shortcut keys pictured.


4. Add or remove fields by **right clicking** on a field name.
5. Display preferences are stored in the **Cogwheel** on the top right of the screen.
6. **Insert Key** – inserts a blank row into the quote grid.
7. **Spacebar Key** – prompts the user to insert a title aka group header.
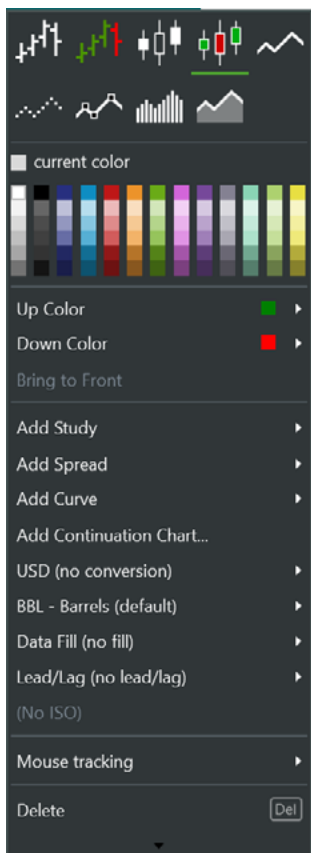
Table History

1. Select the **Table History** icon or click **History** in the toolbar.
2. Use **Edit** to select a symbol from the tree or type it directly into the **Enter Symbol** box.
3. Use **Ctrl** to select multiple symbols from the tree and **Enter** to add them.
4. Select the period using the **dropdown** (daily by default).
5. Handle missing days using the **Data Filling Checkbox**.
6. Set the date range by selecting the checkbox and click on the days to link to a calendar.
7. Add or remove fields by **right clicking** on the field name.
8. Display preferences are stored in the **Cogwheel** on the top right of the screen.
9. Use **spaces** or **commas** to enter multiple symbols into table.
10. **Ctrl+mouse** wheel to zoom in and out.
11. **Ctrl+0 key** will reset table to default (this can be applied to all components).

Options

1. Select the **Options icon** or click **Options** in the toolbar.
2. Type in the root of a commodity in the **"Enter Underlier"** text box.
3. Select how many contracts you want to view on either side of the ATM price using the **drop down** which reads "default" this will display six contracts by default.
4. View more futures contracts by clicking on the check boxes in the left hand column.
5. Add or remove fields by **right clicking** on a field name.
6. Edit the different parameters (model, underlier, volatility, etc.) by clicking on the **Params Arrow** ⊙ params in the bottom left corner.
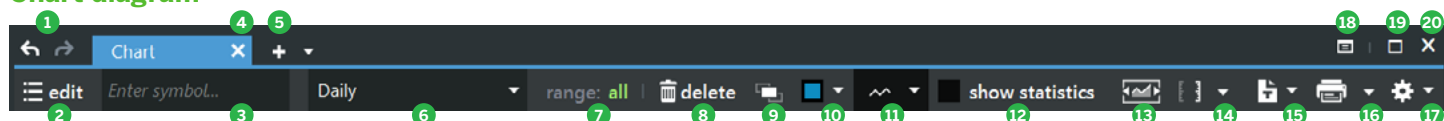
Charts

1. Select the **Chart icon** or click **Chart** in the toolbar.
2. Use **Edit** to select a symbol from the tree or type it directly into the first row.
   - Use **Ctrl** to select multiple symbols and **Enter** to add them.
3. Select the period using the **dropdown** (daily by default).
4. Select the chart type by selecting a line then click on the **drop down** ⌃ ▾ with the toolbar (line by default).
5. Add studies by clicking **Edit**, select the symbol, and click **Add Study** in the top right.
   - Select a study
   - Edit parameters by clicking on **Edit** within the study's row.
6. Also, find the options above and many more by clicking **Edit** then within the Edit Chart window click on the down arrow next to a symbol.

7. Access drawing tools like the Fibonacci Fan or Speed Arc by right clicking anywhere on the chart.

Fixed News

1. Select the **Fixed News** icon or click News in the toolbar and select fixed news from the drop down.
2. Use **Edit** to find a news story in the tree or use the drop downs to select a source and page number.
3. View the latest story by default or click on **"Latest News"** to select a specific date.
4. Display preferences are stored in the **Cogwheel** on the top right of the screen.

Scrolling News

1. Select the **News icon** or click **News** in the toolbar and select news from the drop down.
2. Use **Edit** to select news sources and set filters using keywords.
   - To differentiate news sources use the box under the news source to set a color for all stories from that source.

3. Set a date range or last number of stories within the edit window.
4. Display preferences are stored in the **Cogwheel** on the top right of the screen.

Curve

1. Select the **Curve** icon or click Curve in the toolbar.
2. Use **Edit** to select a commodity root from the tree or type the root directly into the first row.
3. View a snap shot of what a forward curve looked like in the past by clicking **Edit**, then click the **down arrow** next to the symbol and select date.

Symbology

Month Codes: Jan (F) Feb (G) Mar (H) Apr (J) May (K) June (M) July (N) Aug (Q) Sept (U) Oct (V) Nov (X) Dec (Z)
Rolling Month Codes: /CL<jan>
Continuous Codes: /CL<0>
Alias Codes: /CL[0]

More Help

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Chart diagram

1. Undo/redo
2. Edit dialog box
3. Enter symbol
4. Close tab
5. New tab
6. Interval drop down
7. Date range
8. Delete selected line
9. Bring window to front
10. Chart color
11. Chart type
12. Show Statistics
13. Fit to window
14. Scale Orientation
15. Load/Save Template
16. Print Chart
17. Preferences
18. Menu
19. Maximize
20. Close